PlanSource Mobile App

PlanSource is excited to offer you a new way to access your account! By downloading the My Benefits Accounts app on either your Apple or Android mobile device, you will have a single access point to manage your benefit account.



My Benefits Accounts enables you to:

- See detailed account information
- View your account balance and plan details
- Review recent transactions and details
- View all email and SMS alerts
- Contact administrator from mobile application via email or mobile phone
- Submit a claim for substantiation
- Take a photo of a receipt or bill and attach it to a new or existing claim or debit card transaction for approval

You can download the My Benefits Accounts App by going to the App Store on your Apple device or GooglePlay on your Android and search for My Benefits Accounts:

Step One

- Access App Store (iPhone) or GooglePlay (Android)
- Search for My Benefits Account
- Select install and accept app permissions
- Select the app once My Benefits Account app is downloaded



Step Two

- Sign in using the same username and password as for your Participant Portal at https://plansource.wealthcareportal.com/Page/Home
- (If you have not set up your account on the participant portal, you will need to do so before signing onto My Benefits Accounts)

Android

iTunes

plansource